ABOUT RESPONSIBLE SHALE DEVELOPMENT

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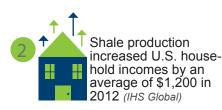
\$1 Billion

Has been invested by Pa.'s shale industry in road and infrastructure improvements since 2008 (MSC study)

The U.S. is expected surpass Russia and Saudi Arabia as the



world's largest oil and natural gas



\$45 Billion

In consumer utility costs were saved thanks to shale production over the last three years or \$650 per household (*TD Bank*)

In 2013, safe shale development supported 232,000 Pa. jobs, with an average core job paying \$83,305 a year (*Pa. Dept. of L&I*)



\$625 Million

Was distributed overwhelmingly to local communities in impact fees (Pa. Public Utility Commission)

1.7 million U.S. jobs are attributable to shale development today; expected to rise to 3 million by 2020 (*IHS Inc.*)



SHALE DEVELOPMENT VISIT:

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\$2.1 Billion

In tax revenue has been generated in Pa. by responsible shale development (Pa. Dept. of Revenue)



\$3.4 million in impact fees were directed toward bridge repairs in Montgomery Co., Pa. alone (*Philadelphia Inquirer*)

Of new industry hires were from the Appalachian Basin in 2012 (MSC study)